

Press Release

Capri Global Capital Limited Secured, Redeemable Non-Convertible Debentures (NCDs) issue gets Oversubscribed*

- Base Issue was for an amount of ₹2,000 million with an option to retain over-subscription of up to ₹2,000 million, aggregating up to ₹4,000 million
- NCDs listed on the BSE on October 15, 2025

Mumbai, 15th October 2025: Capri Global Capital Limited ("Capri Loans") a non-banking financial company, has announced that its public issue of secured, rated, listed, redeemable non-convertible debentures has been oversubscribed. The issue opened on September 30, 2025, and closed on October 7, 2025. The issue has received good response from investors from all categories including institutional investors, non-institutional investors, high-net worth individuals and retail individual investors.

Mr. Rajesh Sharma, Managing Director, Capri Global Capital Limited said, "The over-subscription of our NCD issue demonstrates the investors' trust and confidence in our business model, expansion drive, corporate governance as well as risk management practices and the overall growth outlook. We have created a niche for us in the NBFC space with our established presence and strong execution capabilities. The capital infusion will further strengthen our focus to serve underbanked and underserved customers. While offering loan offerings and experiences, we will continue creating value for our stakeholders."

The NCD Issue offers with coupon rate of up to 9.70% per annum. The NCDs are listed on BSE Limited on October 15, 2025.

The NCD offers face value of ₹1,000 each for an amount of ₹2,000 million ("Base Issue Size") with an option to retain oversubscription up to an amount of ₹2,000 million ("Green Shoe Option") aggregating up to ₹4,000 million ("Issue").

The Lead Manager to the Issue is Trust Investment Advisors Private Limited.

At least 75% of the funds raised through the Issue will be used for the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company and the balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised and allotted in the Issue, in compliance with the Securities And Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021.

About Capri Global Capital Ltd:

Capri Global Capital Limited is a well-diversified retail focused systemically important Non-Banking Financial Company listed on the BSE Limited and the National Stock Exchange of India Limited. With an AUM of Rs 247,528.31 million, and serving customer base of 0.56 million through 11,546 employees and 1,138 branches as of June 30th, 2025, Company offers a wide range of secured and collateralized loans across four primary lending segments - MSME Loans, Gold Loans, and Construction Finance while Housing Loans are offered through its 100% subsidiary, Capri Global Housing Finance Limited ("CGHFL"). Company also has fee-based businesses such as distribution of car loan products and has a composite license for distribution of Life, General and Health insurance policies.

Media Contact:

Bornali Ghosh | +919899563504 | bornali@p4c.in
Jigna Vora | +919820387751 | Jigna.vora@capriglobal.in

Disclaimer:

This press release is for information purposes only and does not constitute an offer, solicitation or advertisement with respect to the purchase or sale of any security of Capri Global Capital Limited (the "**Company**") and no part of it shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This press release is not a complete description of the Company. Certain statements in this release contain words or phrases that are forward looking statements. All forward-looking statements are subject to risks, uncertainties and assumptions that could cause actual results to differ materially from those contemplated by the relevant forward-looking statement. Any opinion, estimate or projection herein constitutes a judgment as of the date of this press release, and there can be no assurance that future results or events will be consistent with any such opinion, estimate or projection. All information contained in this press release has been prepared solely by the Company. No information contained herein has been independently verified by anyone else. No representation or warranty (express or implied) of any nature is made nor is any responsibility or liability of any kind accepted with respect to the truthfulness, completeness or accuracy of any information, projection, representation or warranty (expressed or implied) or omissions in this press release. Neither the Company nor anyone else accepts any liability whatsoever for any loss, howsoever, arising from any use or reliance on this press release or its contents or otherwise arising in connection therewith. The distribution of this document in certain jurisdictions may be restricted by law and persons into whose possession this press release comes should inform themselves about, and observe, any such restrictions. The Company has filed the Prospectus dated September 22, 2025 read together with the Corrigendum-cum-addendum to the Prospectus dated September 27, 2025 read together with the Addendum to the Prospectus dated October 7, 2025 read together with the Corrigendum-cum-Addendum to the Prospectus dated October 14, 2025 (collectively refer to as the "**Prospectus**") with the Registrar of Companies, Maharashtra at Mumbai in accordance with Section 26 of the Companies Act, 2013. The Prospectus is available on the websites of the Company at www.capriloads.in/Prospectus/, as well as on the website of the lead manager, Trust Investment Advisors Private Limited at www.trustgroup.in, and the website of BSE Limited at www.bseindia.com. Any potential investor should note that investment in the NCDs involves a high degree of risk and for details relating to such risk, see "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus. Potential investors should not rely on the Prospectus for any investment decision. Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.